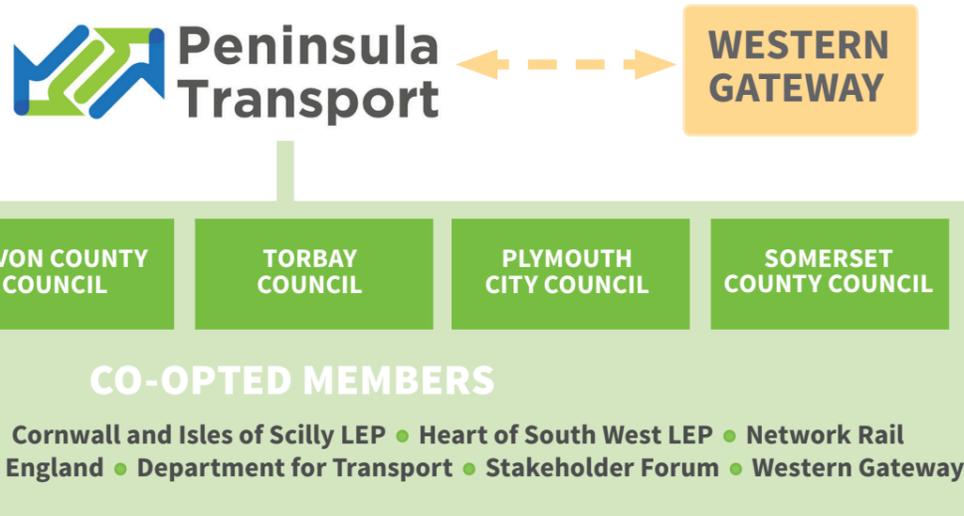


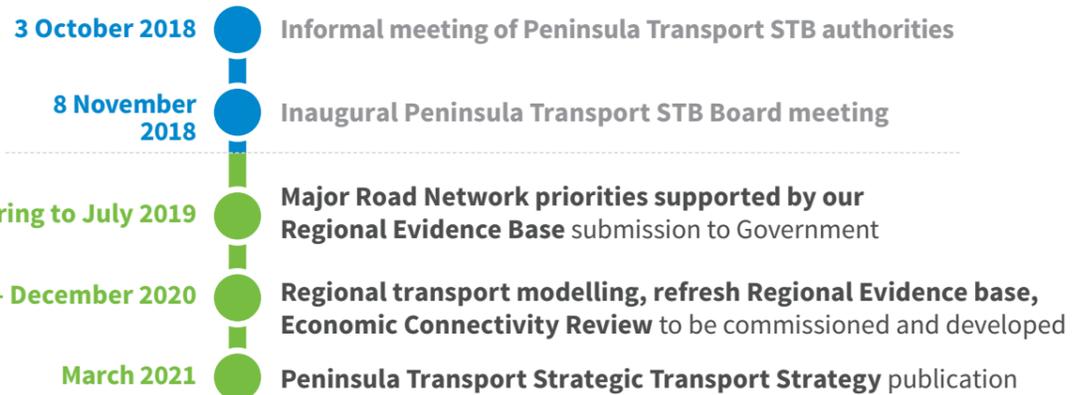
PENINSULA TRANSPORT: GOVERNANCE

Peninsula Transport will build upon established relationships between the local authorities and draw upon their skills and expertise to continue to address the wider challenges of proximity and connectivity to drive business efficiency and competitiveness within the Peninsula and with the rest of the world.



PENINSULA TRANSPORT: WORK PROGRAMME

Peninsula Transport will continue to build on our strong relations and achievements to secure the best for our region.



PENINSULA TRANSPORT: FUNDING



- £0.32m Peninsula Transport SSTB
- £0.125m Officer time
- £1m Ask of Government

The Peninsula authorities have committed £320K towards the general functions of Peninsula Transport shadow sub national transport body and to kick start the initial Work Programme to July 2019.

Funding will enable the appointment of a lean Programme Management team. This will include communication and engagement support, analysts and technical expertise where required to build a compelling regional evidence base and economic case for investment in order to improve our economy and achieve the greatest benefits for our region.

The Peninsula authorities have also committed a further £125k of officer time to the Peninsula Transport STB in 2018/19 and 2019/20.

We are seeking an initial £1m Government funding to enable us to continue work beyond July 2019. Without funding support, Peninsula Transport may not be able to continue at pace to develop work streams providing the required evidence to inform the development of a long term strategic Transport Strategy for the Peninsula or ensure the body is sustainable beyond 2020.

MAY 2019



The Peninsula is experiencing record levels of investment in its strategic infrastructure, with major improvements being delivered strengthening our connectivity and resilience, supporting growth in housing, jobs and improving economic performance.

- £340m secured** through Growth Deal and Growing Places to accelerate delivery of 18,000 houses and 28,486 jobs
- £360m invested in new Intercity Express trains** achieving reduced journey times and environmental benefits and 24% more seats when the new timetable is introduced
- £6m investment to maintain vital sea links**, to improve the quays at St Mary's (Isles of Scilly) and dredge Penzance Harbour
- £1.25m government investment** (2018-2022) in Newquay Airport. **£18m** private & public funding (up to 2022) in Newquay/Exeter airports improvements to support doubling of jobs & increasing GVA by 32% by 2034
- Government investment of £10.785m** levered in private/public match funding of **£27.375m** to improving quality of buses, services, infrastructure and passenger information
- £1.377bn invested in our road infrastructure** enhancing connectivity and resilience

In order to maximise and build on the benefits of this investment, Peninsula Transport will ensure that the transport needs are considered and prioritised at a regional level. We will continue to harness cross boundary working relations with Western Gateway to agree our strategic road network and rail priorities for the South West Region, to inform DfTs national investment pipelines.

Working collaboratively we will encourage the business community and other key stakeholders to proactively engage with us and support our shared vision. This will ensure we continue to transform the region's economic potential by **improving our strategic corridor connections between our major urban centres** within the Peninsula and beyond and **providing rural mobility solutions to support our rural communities and businesses.**



PENINSULA TRANSPORT: A GOOD FIT

The Peninsula is a growing economic region with competitive and cutting edge businesses, particularly across high tech manufacturing including defence and marine, digital and clean energy as well as having recognised strengths in the agri-food and tourism sectors. The key challenge is for us to strengthen our strategic links to keep pace with the rest of the UK. We will achieve this by reinforcing connectivity and exploiting opportunities to maximise the growth of our economic centres to increase productivity and ensure our rural communities are interconnected.



The Strategic Road Network is a strategically important route that **connects people, places, communities** and **different transport modes** to drive economic growth:

- **Accounts for 2% of all roads**, but carries 33% of all traffic and 66% of all freight
- **Carries 4 times as many vehicles a day per mile** than locally managed roads

Our regional growth ambitions are challenged by

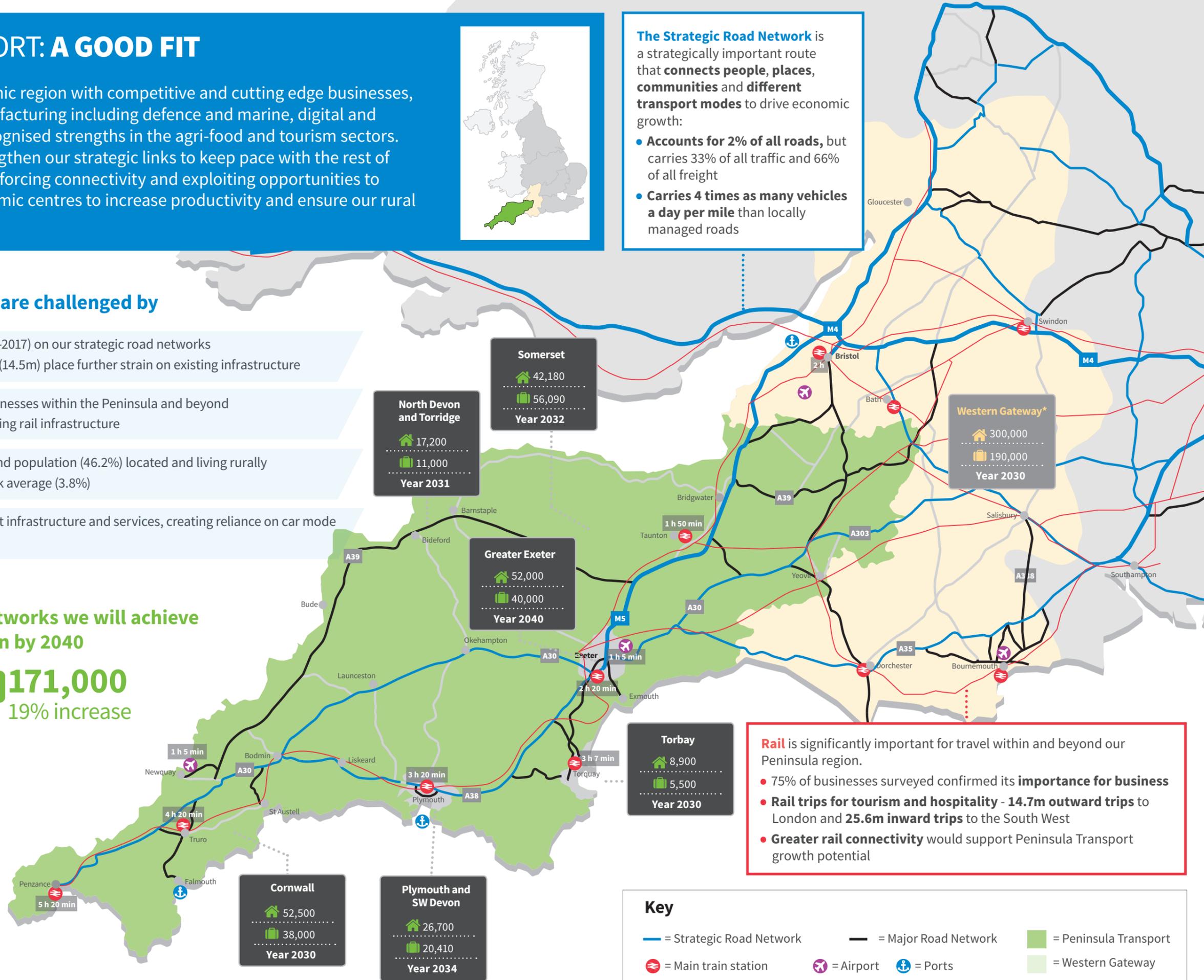
- Increased traffic volumes of 10% (2012-2017) on our strategic road networks
Overnight visitors (4.5m) and day trips (14.5m) place further strain on existing infrastructure
- Journey times for commuters and businesses within the Peninsula and beyond
Vulnerability and resilience of the existing rail infrastructure
- High proportion of businesses (65%) and population (46.2%) located and living rurally
Low utilisation of bus for Travel to Work average (3.8%)
- Limited connectivity to wider transport infrastructure and services, creating reliance on car mode
Ageing port and airport infrastructure

By investing in our strategic networks we will achieve positive outcomes for our region by 2040

199,480
24% increase

171,000
19% increase

- Delivering resilient and reliable networks reducing journey time to serve 98,000 businesses (2016) and encourage inward growth
- Develop mobility solutions and inter operable networks to connect communities to access skills, education and employment leading to financially viable services
- Improved accessibility and capacity to encourage business and passenger growth to complete locally, nationally and globally



Rail is significantly important for travel within and beyond our Peninsula region.

- 75% of businesses surveyed confirmed its **importance for business**
- **Rail trips for tourism and hospitality - 14.7m outward trips** to London and **25.6m inward trips** to the South West
- **Greater rail connectivity** would support Peninsula Transport growth potential

Key

- = Strategic Road Network
- = Major Road Network
- = Peninsula Transport
- = Western Gateway
- = Main train station
- = Airport
- = Ports
- = Main train line
- = Travel time to London
- = Dwellings
- = New jobs

* Local Plans under review, subject to change